

## O'MELVENY &amp; MYERS LLP

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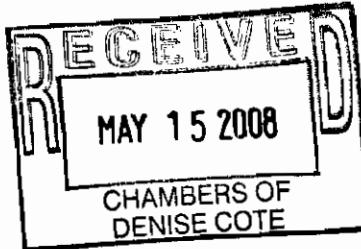
**MEMO ENDORSED**

NEWPORT BEACH  
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WASHINGTON, D.C.

May 15, 2008

**BY HAND DELIVERY**

Hon. Denise L. Cote  
United States District Court  
500 Pearl Street  
New York, New York 10007



OUR FILE NUMBER  
781,750-999

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**Re: *Shea Development Corp., et al. v. Watson, 07-CV-11201 (DLC)(GWG)***

Dear Judge Cote:

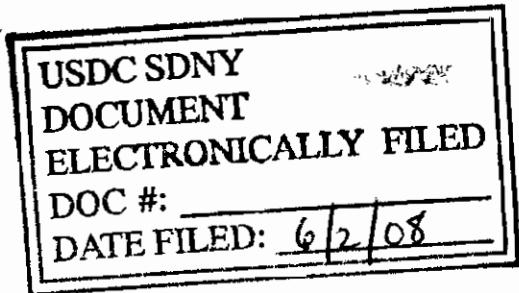
Pursuant to the Court's Individual Practices in Civil Cases, enclosed are two courtesy copies of (i) plaintiffs' Motion to Substitute Counsel of Record, and (ii) Declaration of Brendan J. Dowd in support of the motion. We served and filed these papers via ECF yesterday evening.

Thank you for your consideration in this matter.

Very truly yours,

*Brendan J. Dowd*  
Brendan J. Dowd  
for O'MELVENY & MYERS LLP

cc: James Davies, Esq. (via e-mail)



*Initial Entry of O'Melveny  
as counsel for one of the  
parties will require this  
Court to recuse itself.*

*Denise L. Cote  
June 7, 2008*